

12 May 2015

AGM Current Trading Statement

The following statement will be read out at the Quarto AGM, starting at 2pm today.

Trading update

Revenue for the quarter to 31 March 2015 was \$28.4m (quarter to 31 March 2014: \$29.4m). Historically, Q1 is the Company's quietest trading quarter. As outlined in the Final Results Outlook in March, revenue will be more H2 weighted than prior years in 2015.

Financial position

The Group's net debt on 31 March 2015 was \$77.6m (31 March 2014: \$81.1m).

Outlook

On the basis of current levels of trading, the Group is on track to meet management expectations for the year end and deliver both debt reduction and organic growth.

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About The Quarto Group, Inc.

The Quarto Group (LSE: QRT) is the leading global illustrated book publisher and distribution group and is listed on the London Stock Exchange. Quarto employs about 400 talented and creative people in four distinct but complementary businesses - Quarto International Co-Editions Group; Quarto Publishing Group USA; Quarto Publishing Group UK and Books & Gifts Direct, Australia & New Zealand.

The Group is well positioned in resilient segments of book publishing with rich reserves of Intellectual Property. Quarto is uniquely positioned for growth as the

industry adapts to new means of marketing, sales and routes to market. The Group's headquarters are in London where the Company was founded in 1976.